

# Executive Branch Personnel

## Public Financial Disclosure Report (OGE Form 278e)

### Filer's Information

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**Nagy, Tibor Peter**

Assistant Secretary for African Affairs, Department of State

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Other Federal Government Positions Held During the Preceding 12 Months:

None

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Names of Congressional Committees Considering Nomination:

- **Committee on Foreign Relations**

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Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.

**/s/ Nagy, Tibor Peter [electronically signed on 12/02/2017 by Nagy, Tibor Peter in Integrity.gov]**

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Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below).

**/s/ McManus, Katherine D, Certifying Official [electronically signed on 05/14/2018 by McManus, Katherine D in Integrity.gov]**

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Other review conducted by

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U.S. Office of Government Ethics Certification

/s/ Apol, David, Certifying Official [electronically signed on 05/17/2018 by Apol, David in Integrity.gov]

## 1. Filer's Positions Held Outside United States Government

#	ORGANIZATION NAME	CITY, STATE	ORGANIZATION TYPE	POSITION HELD	FROM	TO
1	TEXAS TECH UNIVERSITY	LUBBOCK, Texas	University/College	VICE PROVOST INTERNATIONAL AFFAIRS	5/2003	Present
2	BREEDLOVE DEHYDRATED FOODS	LUBBOCK, Texas	Non-Profit	BOARD VICE CHAIR	1/2013	12/2017
3	AMERICAN ACADEMY OF DIPLOMACY	WASHINGTON, District of Columbia	Non-Profit	MEMBER OF BOARD	1/2013	Present
4	Magyar Visions, LLC (dormant real estate management company, no assets)	Lubbock, Texas	Corporation	Managing Member	1/2015	Present

## 2. Filer's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	TEXAS TECH UNIVERSITY	N/A		Salary	\$387,676
2	Texas State University - September 2016 conference presentations	N/A		Honorarium	\$2,100
3	Fidelity Global High Income	Yes	\$15,001 - \$50,000		None (or less than \$201)
4	Fidelity Strategic Income	Yes	\$15,001 - \$50,000		None (or less than \$201)
5	Fidelity Emerging Markets K	Yes	\$15,001 - \$50,000		None (or less than \$201)
6	Fidelity Tot Mkt IDX PR	Yes	\$15,001 - \$50,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
7	Fidelity Total International IDX PR	Yes	\$15,001 - \$50,000		None (or less than \$201)
8	Fidelity Small Cap IDX PR	Yes	\$15,001 - \$50,000		None (or less than \$201)
9	Fidelity Mid Cap IDX PR	Yes	\$15,001 - \$50,000		None (or less than \$201)
10	Fidelity Global Cmdty Stk	Yes	\$15,001 - \$50,000		None (or less than \$201)
11	Fidelity New Markets Income	Yes	\$15,001 - \$50,000		None (or less than \$201)
12	Fidelity Corporate Bond	Yes	\$15,001 - \$50,000		None (or less than \$201)
13	Fidelity Total Bond	Yes	\$15,001 - \$50,000		None (or less than \$201)
14	Fidelity Select Environment Alternative Energy	Yes	\$15,001 - \$50,000		None (or less than \$201)
15	Fidelity Select Utilities Portfolio	Yes	\$15,001 - \$50,000		None (or less than \$201)
16	Fidelity Select Air Transport	Yes	\$15,001 - \$50,000		None (or less than \$201)
17	Fidelity Real Estate Investment	Yes	\$15,001 - \$50,000		None (or less than \$201)
18	Fidelity Short Term Treasury Bond Index Fund	Yes	\$15,001 - \$50,000		None (or less than \$201)
19	Fidelity Select Consumable Staples	Yes	\$15,001 - \$50,000		None (or less than \$201)
20	Fidelity Select Gold	Yes	\$15,001 - \$50,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
21	Fidelity Select Healthcare	Yes	\$15,001 - \$50,000		None (or less than \$201)
22	Fidelity Select Biotechnology	Yes	\$15,001 - \$50,000		None (or less than \$201)
23	Magyar Visions, LLC (rental income from residential rental properties in Arlington, Virginia) (properties are no longer held)	No	None (or less than \$1,001)	Rent or Royalties	\$5,001 - \$15,000

### 3. Filer's Employment Agreements and Arrangements

#	EMPLOYER OR PARTY	CITY, STATE	STATUS AND TERMS	DATE
1	TEXAS TECH UNIVERSITY	LUBBOCK, Texas	Retirement plan managed by Fidelity. I will continue to participate in this defined contribution plan until I retire/depart, and the university will make no further contributions afterwards.	5/2003

### 4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

#	SOURCE NAME	CITY, STATE	BRIEF DESCRIPTION OF DUTIES
1	TEXAS TECH UNIVERSITY	LUBBOCK, Texas	Serve as Vice Provost for International Affairs overseeing the university's international programs and teach for the Honors College
2	Magyar Visions, LLC	Lubbock, Texas	Rental property management

### 5. Spouse's Employment Assets & Income and Retirement Accounts

None

## 6. Other Assets and Income

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	U.S. bank account #1 (cash)	N/A	\$100,001 - \$250,000	Interest	\$1,001 - \$2,500
2	Alibaba Group (BABA)	N/A	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500
3	Ishares Trust Convertibles	Yes	\$15,001 - \$50,000		\$201 - \$1,000
4	Fidelity Total Bond	Yes	\$50,001 - \$100,000		\$201 - \$1,000
5	USAA Income Fund (USAIX)	Yes	\$100,001 - \$250,000		\$1,001 - \$2,500
6	iShares iBoxx \$ Invest Grade Corp Bond	Yes	\$15,001 - \$50,000		\$15,001 - \$50,000
7	Ishares Exponential Technologies ETF	Yes	\$1,001 - \$15,000		\$201 - \$1,000
8	U.S. bank account #2 (cash)	N/A	\$1,001 - \$15,000		None (or less than \$201)
9	iShares Exponential Technologies	Yes	\$50,001 - \$100,000		\$2,501 - \$5,000
10	Vanguard Growth Index Fund	Yes	\$50,001 - \$100,000		\$2,501 - \$5,000
11	Vanguard REIT Index Fund	Yes	\$15,001 - \$50,000		\$1,001 - \$2,500
12	SPDR S&P North America	Yes	\$50,001 - \$100,000		\$1,001 - \$2,500
13	iShares iBoxx \$ Investments	Yes	\$50,001 - \$100,000		\$2,501 - \$5,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
14	iShares Russell 2000 Growth Index	Yes	\$15,001 - \$50,000		\$201 - \$1,000
15	iShares Russell 1000 Value Index	Yes	\$100,001 - \$250,000		\$1,001 - \$2,500
16	iShares S&P Mid Cap 400 Growth	Yes	\$15,001 - \$50,000		\$1,001 - \$2,500
17	iShares 3-7 Year Treasuries	Yes	\$50,001 - \$100,000		\$1,001 - \$2,500
18	iShares MSCI EAEFE Index	Yes	\$15,001 - \$50,000		\$201 - \$1,000
19	iShares S&P Mid Cap 400 Value	Yes	\$15,001 - \$50,000		\$201 - \$1,000
20	DFA Emerging Markets Core Equity Portfolio	Yes	\$15,001 - \$50,000		\$201 - \$1,000
21	DFA Short Term Extended Quality Portfolio	Yes	\$50,001 - \$100,000		\$201 - \$1,000
22	DFA 5 Year Global Fixed Income	Yes	\$50,001 - \$100,000		\$201 - \$1,000
23	DFA 2 Year Global Fixed Income	Yes	\$15,001 - \$50,000		\$201 - \$1,000
24	DFA Intermediate Government Fixed Income Portfolio	Yes	\$50,001 - \$100,000		\$201 - \$1,000
25	DFA International Real Estate Securities Portfolio	Yes	\$15,001 - \$50,000		\$201 - \$1,000
26	DFA International Value Portfolios	Yes	\$15,001 - \$50,000		\$201 - \$1,000
27	DFA US Large Cap Value Portfolio	Yes	\$100,001 - \$250,000		\$1,001 - \$2,500

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
28	DFA US Micro Cap Portfolio	Yes	\$15,001 - \$50,000		\$201 - \$1,000
29	DFA US Small Cap Value Portfolio	Yes	\$15,001 - \$50,000		\$201 - \$1,000
30	DFA International Small Cap Value Portfolio	Yes	\$15,001 - \$50,000		\$201 - \$1,000
31	Vanguard Short Term Treasury	Yes	\$50,001 - \$100,000		\$201 - \$1,000
32	TD US Govt Money Market	Yes	\$15,001 - \$50,000		\$201 - \$1,000
33	U.S. bank account #3 (cash)	N/A	\$15,001 - \$50,000	Interest	\$201 - \$1,000
34	U.S. bank account #4 (cash)	N/A	\$1,001 - \$15,000		None (or less than \$201)
35	Guggenheim Bullet Shares (BSJG)	Yes	\$1,001 - \$15,000		\$201 - \$1,000
36	Guggenheim Bullet Shares (BSCG)	Yes	\$1,001 - \$15,000		\$201 - \$1,000
37	Wells Fargo & Co	N/A	None (or less than \$1,001)	Dividends	\$201 - \$1,000

## 7. Transactions

(N/A) - Not required for this type of report

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## 8. Liabilities

#	CREDITOR NAME	TYPE	AMOUNT	YEAR INCURRED	RATE	TERM
1	Wells Fargo	Mortgage on Personal Residence	\$250,001 - \$500,000	2014	3.875	30 years

## 9. Gifts and Travel Reimbursements

(N/A) - Not required for this type of report

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Endnotes

# Summary of Contents

## 1. Filer's Positions Held Outside United States Government

Part 1 discloses positions that the filer held at any time during the reporting period (excluding positions with the United States Government). Positions are reportable even if the filer did not receive compensation.

This section does not include the following: (1) positions with religious, social, fraternal, or political organizations; (2) positions solely of an honorary nature; (3) positions held as part of the filer's official duties with the United States Government; (4) mere membership in an organization; and (5) passive investment interests as a limited partner or non-managing member of a limited liability company.

## 2. Filer's Employment Assets & Income and Retirement Accounts

Part 2 discloses the following:

- Sources of earned and other non-investment income of the filer totaling more than \$200 during the reporting period (e.g., salary, fees, partnership share, honoraria, scholarships, and prizes)
- Assets related to the filer's business, employment, or other income-generating activities that (1) ended the reporting period with a value greater than \$1,000 or (2) produced more than \$200 in income during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF).

## 3. Filer's Employment Agreements and Arrangements

Part 3 discloses agreements or arrangements that the filer had during the reporting period with an employer or former employer (except the United States Government), such as the following:

- Future employment
- Leave of absence
- Continuing payments from an employer, including severance and payments not yet received for previous work (excluding ordinary salary from a current employer)
- Continuing participation in an employee welfare, retirement, or other benefit plan, such as pensions or a deferred compensation plan
- Retention or disposition of employer-awarded equity, sharing in profits or carried interests (e.g., vested and unvested stock options, restricted stock, future share of a company's profits, etc.)

#### **4. Filer's Sources of Compensation Exceeding \$5,000 in a Year**

Part 4 discloses sources (except the United States Government) that paid more than \$5,000 in a calendar year for the filer's services during any year of the reporting period.

The filer discloses payments both from employers and from any clients to whom the filer personally provided services. The filer discloses a source even if the source made its payment to the filer's employer and not to the filer. The filer does not disclose a client's payment to the filer's employer if the filer did not provide the services for which the client is paying.

#### **5. Spouse's Employment Assets & Income and Retirement Accounts**

Part 5 discloses the following:

- Sources of earned income (excluding honoraria) for the filer's spouse totaling more than \$1,000 during the reporting period (e.g., salary, consulting fees, and partnership share)
- Sources of honoraria for the filer's spouse greater than \$200 during the reporting period
- Assets related to the filer's spouse's employment, business activities, other income-generating activities that (1) ended the reporting period with a value greater than \$1,000 or (2) produced more than \$200 in income during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's spouse's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF). Amounts of income are not required for a spouse's earned income (excluding honoraria).

#### **6. Other Assets and Income**

Part 6 discloses each asset, not already reported, that (1) ended the reporting period with a value greater than \$1,000 or (2) produced more than \$200 in investment income during the reporting period. For purposes of the value and income thresholds, the filer aggregates the filer's interests with those of the filer's spouse and dependent children.

This section does not include the following types of assets: (1) a personal residence (unless it was rented out during the reporting period); (2) income or retirement benefits associated with United States Government employment (e.g., Thrift Savings Plan); and (3) cash accounts (e.g., checking, savings, money market accounts) at a single financial institution with a value of \$5,000 or less (unless more than \$200 of income was produced). Additional exceptions apply. Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF).

#### **7. Transactions**

Part 7 discloses purchases, sales, or exchanges of real property or securities in excess of \$1,000 made on behalf of the filer, the filer's spouse or dependent child during reporting period.

This section does not include transactions that concern the following: (1) a personal residence, unless rented out; (2) cash accounts (e.g., checking, savings, CDs, money market accounts) and money market mutual funds; (3) Treasury bills, bonds, and notes; and (4) holdings within a federal Thrift Savings Plan account. Additional exceptions apply.

## **8. Liabilities**

Part 8 discloses liabilities over \$10,000 that the filer, the filer's spouse or dependent child owed at any time during the reporting period.

This section does not include the following types of liabilities: (1) mortgages on a personal residence, unless rented out (limitations apply for PAS filers); (2) loans secured by a personal motor vehicle, household furniture, or appliances, unless the loan exceeds the item's purchase price; and (3) revolving charge accounts, such as credit card balances, if the outstanding liability did not exceed \$10,000 at the end of the reporting period. Additional exceptions apply.

## **9. Gifts and Travel Reimbursements**

This section discloses:

- Gifts totaling more than \$390 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.
- Travel reimbursements totaling more than \$390 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.

For purposes of this section, the filer need not aggregate any gift or travel reimbursement with a value of \$156 or less. Regardless of the value, this section does not include the following items: (1) anything received from relatives; (2) anything received from the United States Government or from the District of Columbia, state, or local governments; (3) bequests and other forms of inheritance; (4) gifts and travel reimbursements given to the filer's agency in connection with the filer's official travel; (5) gifts of hospitality (food, lodging, entertainment) at the donor's residence or personal premises; and (6) anything received by the filer's spouse or dependent children totally independent of their relationship to the filer. Additional exceptions apply.

## Privacy Act Statement

Title I of the Ethics in Government Act of 1978, as amended (the Act), 5 U.S.C. app. § 101 et seq., as amended by the Stop Trading on Congressional Knowledge Act of 2012 (Pub. L. 112-105) (STOCK Act), and 5 C.F.R. Part 2634 of the U. S. Office of Government Ethics regulations require the reporting of this information. The primary use of the information on this report is for review by Government officials to determine compliance with applicable Federal laws and regulations. This report may also be disclosed upon request to any requesting person in accordance with sections 105 and 402(b)(1) of the Act or as otherwise authorized by law. You may inspect applications for public access of your own form upon request. Additional disclosures of the information on this report may be made: (1) to any requesting person, subject to the limitation contained in section 208(d)(1) of title 18, any determination granting an exemption pursuant to sections 208(b)(1) and 208(b)(3) of title 18; (2) to a Federal, State, or local law enforcement agency if the disclosing agency becomes aware of violations or potential violations of law or regulation; (3) to another Federal agency, court or party in a court or Federal administrative proceeding when the Government is a party or in order to comply with a judge-issued subpoena; (4) to a source when necessary to obtain information relevant to a conflict of interest investigation or determination; (5) to the National Archives and Records Administration or the General Services Administration in records management inspections; (6) to the Office of Management and Budget during legislative coordination on private relief legislation; (7) to the Department of Justice or in certain legal proceedings when the disclosing agency, an employee of the disclosing agency, or the United States is a party to litigation or has an interest in the litigation and the use of such records is deemed relevant and necessary to the litigation; (8) to reviewing officials in a new office, department or agency when an employee transfers or is detailed from one covered position to another; (9) to a Member of Congress or a congressional office in response to an inquiry made on behalf of an individual who is the subject of the record; (10) to contractors and other non-Government employees working on a contract, service or assignment for the Federal Government when necessary to accomplish a function related to an OGE Government-wide system of records; and (11) on the OGE Website and to any person, department or agency, any written ethics agreement filed with OGE by an individual nominated by the President to a position requiring Senate confirmation. See also the OGE/GOVT-1 executive branch-wide Privacy Act system of records.

## Public Burden Information

This collection of information is estimated to take an average of three hours per response, including time for reviewing the instructions, gathering the data needed, and completing the form. Send comments regarding the burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to the Program Counsel, U.S. Office of Government Ethics (OGE), Suite 500, 1201 New York Avenue, NW., Washington, DC 20005-3917.

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